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APPLICATION NO.	FILING DATE	FIRST NAMED INVENTOR	ATTORNEY DOCKET NO.	CONFIRMATION NO.
09/995,318	11/26/2001	Robert J. Gallagher	100110474-2	9510

03/08/2005

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EXAMINER ZEENDER, FLORIAN M

PAPER NUMBER

ART UNIT 3627

DATE MAILED: 03/08/2005

Please find below and/or attached an Office communication concerning this application or proceeding.

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Office Action Summary

Application No.	Applicant(s)	
09/995,318	GALLAGHER ET AL.	
Examiner	Art Unit	
F. Ryan Zeender	3627	

-- The MAILING DATE of this communication appears on the cover sheet with the correspondence address --**Period for Reply**

A SHORTENED STATUTORY PERIOD FOR REPLY IS SET TO EXPIRE 3 MONTH(S) FROM

THE MAILING DATE OF THIS COMMUNICATION. - Extensions of time may be available under the provisions of 37 CFR 1.136(a). In no after SIX (6) MONTHS from the mailing date of this communication. - If the period for reply specified above is less than thirty (30) days, a reply within the self if NO period for reply is specified above, the maximum statutory period will apply and Failure to reply within the set or extended period for reply will, by statute, cause the Any reply received by the Office later than three months after the mailing date of this earned patent term adjustment. See 37 CFR 1.704(b).	statutory minimum of thirty (30) days will be considered timely. If will expire SIX (6) MONTHS from the mailing date of this communication. If application to become ABANDONED (35 U.S.C. § 133).				
Status					
1) Responsive to communication(s) filed on 06 December	<u> 2004</u> .				
2a) This action is FINAL . 2b) This action is	s non-final.				
3) Since this application is in condition for allowance exce	pt for formal matters, prosecution as to the merits is				
closed in accordance with the practice under Ex parte	Quayle, 1935 C.D. 11, 453 O.G. 213.				
Disposition of Claims					
4) Claim(s) 1-19 is/are pending in the application.					
4a) Of the above claim(s) 4-19 is/are withdrawn from co	onsideration.				
5) Claim(s) is/are allowed.					
6)⊠ Claim(s) <u>1-3</u> is/are rejected.	•				
7) Claim(s) is/are objected to.					
8) Claim(s) are subject to restriction and/or election	n requirement.				
Application Papers					
9) The specification is objected to by the Examiner.					
10)⊠ The drawing(s) filed on 24 June 2002 is/are: a)⊠ acce	pted or b)☐ objected to by the Examiner.				
Applicant may not request that any objection to the drawing(s	s) be held in abeyance. See 37 CFR 1.85(a).				
Replacement drawing sheet(s) including the correction is req	uired if the drawing(s) is objected to. See 37 CFR 1.121(d).				
11) The oath or declaration is objected to by the Examiner.	Note the attached Office Action or form PTO-152.				
Priority under 35 U.S.C. § 119					
12) Acknowledgment is made of a claim for foreign priority	under 35 U.S.C. § 119(a)-(d) or (f).				
a)☐ All b)☐ Some * c)☐ None of:					
 Certified copies of the priority documents have b 	een received.				
2. Certified copies of the priority documents have been received in Application No					
3. Copies of the certified copies of the priority documents have been received in this National Stage					
application from the International Bureau (PCT F	Rule 17.2(a)).				
* See the attached detailed Office action for a list of the ce	ertified copies not received.				
Attachment(s)					
1) Notice of References Cited (PTO-892) 2) Notice of Draftsperson's Patent Drawing Review (PTO-948)	4) Interview Summary (PTO-413) Paper No(s)/Mail Date				
3) Information Disclosure Statement(s) (PTO-1449 or PTO/SB/08) Paper No(s)/Mail Date 11/26/2001.	5) Notice of Informal Patent Application (PTO-152) 6) Other:				

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DETAILED ACTION

Election/Restrictions

Applicant's election without traverse of Invention I (claims 1-3), and species V (claims 1-3, 9-11, & 17-18) in the reply filed on 12/6/2004 is acknowledged.

The applicant has acknowledged that claims 4-8, 12-16, and 19 are withdrawn from consideration. While this is true, the Examiner emphasizes that <u>all</u> of claims 4-19 are withdrawn from consideration as being drawn to non-elected inventions II-IV.

Claim Objections

Claim 1 is objected to because of the following informalities: In claim 1, line 5, it appears "jurisidctions" should be –jurisdictions--. Appropriate correction is required.

Claim Rejections - 35 USC § 103

The following is a quotation of 35 U.S.C. 103(a) which forms the basis for all obviousness rejections set forth in this Office action:

(a) A patent may not be obtained though the invention is not identically disclosed or described as set forth in section 102 of this title, if the differences between the subject matter sought to be patented and the prior art are such that the subject matter as a whole would have been obvious at the time the invention was made to a person having ordinary skill in the art to which said subject matter pertains. Patentability shall not be negatived by the manner in which the invention was made.

Claims 1-3 are rejected under 35 U.S.C. 103(a) as being unpatentable over Chong US5335169, in view of Manzi et al. US6298333.

Chong discloses a program controlled apparatus for identifying taxable financial transactions, collecting data based on the transactions, and calculating any taxes due on the transactions, the apparatus comprising: a first module having a directory of all jurisdictions by "tax authority code" (based on customer location; See Col. 4, lines 24-

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30) requiring payment of taxes; a second module 34 having a directory identifying the taxability of goods by each jurisdiction through the use of codes; a third module having a directory of tax rates 33, and a server having programming for determining all taxes due on each transaction (See for example Cols. 3-4).

Chong lacks specifically the use of a first, second, and third "database"; the directory of jurisdictions being specifically by zip code; and the identity of <u>use and rental</u> tax rates.

Manzi et al. teach the identification of use and rental tax rates in a system that automatically determines taxes due.

It would have been obvious to one of ordinary skill in the art at the time of the invention to modify Chong to include tax rates for usage and renting, in view of Manzi, in order to provide a means to improve the "timing" of payment of such taxes to authorities (See Manzi Col. 1, lines 48-50).

It would have been a further obvious design choice to one of ordinary skill in the art to have first, second, and third databases as the use of multiple databases is well known in the art of computer technology in order to provide a desired result.

It would have bee further obvious to one of ordinary skill in the art at the time of the invention have the tax authority codes be zip codes as it is well known that zip codes provide a means for determining "location".

Conclusion

The prior art made of record and not relied upon is considered pertinent to applicant's disclosure.

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Any inquiry concerning this communication or earlier communications from the examiner should be directed to F. Ryan Zeender whose telephone number is (703) 308-8351 until April 13, 2005 and (571) 272-6790 thereafter. The examiner can normally be reached Monday-Friday, 8am-5pm.

If attempts to reach the examiner by telephone are unsuccessful, the examiner's supervisor, Bob Olszewski can be reached on (703) 308-5183. The receptionist's phone number for the Technology center is (703) 308-1113.

The fax phone number for the organization where this application or proceeding is assigned is (703) 872-9306.

F. Zeender Primary Examiner, A.U. 3627 March 6, 2005

> F. RYAN ZEANDER PRIMARY EXAMPLES